

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

IN RE:)	Chapter 11
)	Case No. 10-11371 (MFW)
MOLL INDUSTRIES, INC., <i>et al.</i> , ¹)	Jointly Administered
)	
Debtors.)	Objection Deadline: January 5, 2011 at 4:00 p.m.
)	Hearing Date: Only if Objections filed

NOTICE OF APPLICATION

PLEASE TAKE NOTICE THAT on December 16, 2010, the Debtors filed the attached *Sixth Monthly Staffing Report of Merritt Sadler Group, LLP for Compensation for Services Rendered and Reimbursement of Expenses as Chief Restructuring Officer to the Debtors for the Period from November 1, 2010 Through November 30, 2010* (the "Application") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that any objections to the Application must be made in writing, filed with the Bankruptcy Court, 824 Market Street, Wilmington, Delaware 19801 and served so as to actually be received by the undersigned counsel for the Debtors on or before **January 5, 2011 at 4:00 p.m. Prevailing Eastern Time.**

PLEASE TAKE FURTHER NOTICE that pursuant to the *Order Pursuant to Section 363 of the Bankruptcy Code Authorizing the Employment and Retention of Merritt Sadler Group, LLP and Certain Employees Thereof, Including Jeffrey C. Merritt as Chief Restructuring Officer for the Debtors and Debtors in Possession, Nunc Pro Tunc to the Petition Date* (D.I. 80), if no Objection is filed and served in accordance with the above procedure, the Debtors will be authorized to pay the full amount of the requested fees and expenses without further order of the Court.

Dated: December 16, 2010
Wilmington, Delaware

SULLIVAN • HAZELTINE • ALLINSON LLC

/s/ William A. Hazeltine

William A. Hazeltine (No. 3294)
4 East 8th Street, Suite 400
Wilmington, DE 19801
Tel: (302) 428-8191
Fax: (302) 428-8195
whazeltine@sha-llc.com

Attorneys for the Debtors and Debtors-in-Possession

¹ The Debtors in these cases are as follows: Moll Industries, Inc., Case No. 10-11371 (MFW); Moll Holdings, Inc., Case No. 10-11372 (MFW); Moll Europe Holdings, LLC, Case No. 10-11373 (MFW); and Moll Latin America Holdings, LLC, Case No. 10-11374 (MFW).

Docket No. 452
Date 12.16.10

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

IN RE:) Chapter 11
MOLL INDUSTRIES, INC., *et al.*,¹) Case No. 10-11371 (MFW)
) Jointly Administered
)
Debtors.) Objection Deadline: January 5, 2011 at 4:00 p.m.
) Hearing Date: Only if Objections filed

**SIXTH MONTHLY STAFFING REPORT OF MERRITT SADLER GROUP, LLP
FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES AS CHIEF RESTRUCTURING
OFFICER TO THE DEBTORS AND DEBTORS IN POSSESSION
FOR THE PERIOD FROM NOVEMBER 1, 2010 THROUGH NOVEMBER 30, 2010**

Name of Applicant: Merritt Sadler Group, LLP (“Merritt Sadler”)

Authorized to Provide
Professional Services to: Debtors Moll Industries, Inc., *et al.*

Date of Retention: April 27, 2009 (*nunc pro tunc*)

Period for which compensation and
reimbursement is sought: November 1, 2010 through November 30, 2010 (the “Compensation
Period”)

Amount of Compensation sought
as actual, reasonable and necessary: \$30,000.00

Amount of Expense Reimbursement sought
as actual, reasonable and necessary: \$3,633.26²

The total time expended for preparation of this fee application is approximately 1.30 hours and the corresponding compensation of approximately \$205.50 will be requested in a subsequent staffing report.

This is Merritt Sadler’s sixth staffing report in this case.

¹ The Debtors in these cases are as follows: Moll Industries, Inc., Case No. 10-11371 (MFW); Moll Holdings, Inc., Case No. 10-11372 (MFW); Moll Europe Holdings, LLC, Case No. 10-11373 (MFW); and Moll Latin America Holdings, LLC, Case No. 10-11374 (MFW).

² This amount includes unreimbursed expenses from October, 2010 that were inadvertently omitted.

Prior Staffing Reports

Date Filed	Period Covered	Requested Fees and Expenses	Date Approved	Approved
July 19, 2010	April 27, 2010 – June 30, 2010	\$60,000.00 (fees) \$10,903.47 (exp)	August 10, 2010 (CNO)	\$60,000.00 (fees) \$10,903.47 (exp)
August 17, 2010	July 1, 2010 – July 31, 2010	\$30,000.00 (fees) \$6,596.01 (exp)	Sept. 10, 2010 (CNO)	\$30,000.00 (fees) \$6,596.01 (exp)
Sept. 27, 2010	August 1, 2010 – August 31, 2010	\$30,000 (fees) \$2,539.01 (exp)	Oct. 20, 2010 (CNO)	\$30,000 (fees) \$2,539.01 (exp)
Nov. 8, 2011	Sept. 1, 2010 – Sept. 30, 2010	\$30,000 (fees) \$0.00 (exp)	Dec. 1, 2010 (CNO)	\$30,000 (fees) \$0.00 (exp)
Dec. 7, 2010	Oct. 1, 2010 – Oct. 31, 2010	30,000.00 (fees) \$6,671.97 (exp)	Pending	Pending

The Merritt Sadler professionals who rendered professional services in these cases during the Compensation Period are:

Name of Professional Person	Position with the applicant	Hourly billing rate	Total billed hours	Total Compensation
Jeffrey C. Merritt	Partner	Flat Rate - \$30,000.00 per month	78.50	\$30,000.00
TOTAL			78.50	\$30,000.00

GRAND TOTAL: \$30,000.00 Fees
78.50 Hours

BLENDED RATE: \$ 382.16 Per Hour

COMPENSATION BY PROJECT CATEGORY

PROJECT CATEGORY	TOTAL HOURS BILLED
General Administration	8.00
Patent Sale Issue	24.80
Transition Issues	29.70
Travel	16.00
TOTAL	78.50

EXPENSE SUMMARY

<u>Description</u>	<u>Amount</u>
Auto Rental	\$281.68
Business/Travel Meals	\$48.56
Lodging/Plane Fare	\$3,223.63
Tolls	\$79.39
Total	\$3,633.26

INTRODUCTION

1. Prior to the Petition Date, the Debtors selected Jeffrey C. Merritt, a Partner of Merritt Sadler Group, LLP (“Merritt Sadler”), to serve as the Debtors Chief Restructuring Officer (“CRO”). Mr. Merritt’s and Merritt Sadler’s retention was approved by the Court on May 20, 2010 (Docket No. 80) (the “Retention Order”). Pursuant to the retention agreement attached to his retention application, Mr. Merritt’s duties are as follows:

Description of Services

- (a) The CRO will begin the engagement by performing an assessment of the business to determine the financial viability of the Company;
- (b) The CRO will assist in the identification and implementation of cost reduction and balance sheet cleanup;
- (c) The CRO working with other Company officers and outside Company advisors, shall develop possible restructuring plans or strategic alternatives for maximizing the enterprise value of the Company in the process, determine if an out of court workout is possible or a bankruptcy filing is necessary. The restructuring plan may include the possible sale of the Company or its assets;
- (d) If it is determined that the Company will need to restructure through bankruptcy, the CRO will direct the process and assist management in developing a plan of reorganization; and
- (e) The CRO shall perform such other services as requested or directed by the Company’s Board of Directors.

TIME RECORDS AND HOURLY RATES

2. Jeffrey C. Merritt of Merritt Sadler provided services for the Debtors during the Compensation Period.

3. The total time spent by Merritt Sadler during the Compensation Period was 78.50 hours and the compensation sought for the Compensation Period is \$30,000.00. This equates to a blended rate of \$382.16 per hour.

4. Attached hereto as Exhibit A, and incorporated herein by reference, is Merritt Sadler's time record showing a daily log of all time spent by Mr. Merritt during the Compensation Period by Project Category. The attached time records provide a detailed, day-by-day explanation of the services rendered by Merritt Sadler in connection with this matter during that time.

GENERAL DESCRIPTION OF SERVICES RENDERED

5. The services rendered by Merritt Sadler that are the subject of this Report include the following:

- (a) General Administration – includes time spent on managerial oversight of daily operational and financial activities, attending Board of Director meetings, and communicating case issues to same.
- (b) Patent Sale Issue – includes time spent on patent marketing and communications with prospective buyers.
- (c) Transition Issues – includes time spent communicating with real estate brokers and with Ernie Green Industries regarding lease issues.
- (d) Travel – includes time spent traveling from Debtors' headquarters in Dallas, TX to Bankruptcy Court in Wilmington, DE and the facility in Seagrove, NC.

EXPENSES

6. Merritt Sadler has incurred out-of-pocket expenses during the Compensation Period in the amount of \$3,633.26. These expenses are broken down into categories of actual and necessary expenses related to travel (including air fare, auto rental, lodging and meals). A complete review by category of the expenses incurred for the Compensation Period is attached hereto as Exhibit B.

VALUATION OF SERVICES


7. Professionals of Merritt Sadler have expended a total of 78.50 hours in connection with this matter during the Compensation Period.

8. Merritt Sadler believes that the time entries included in Exhibit A attached hereto are in compliance with relief requested in the Retention Order. Consistent with the Retention Order, fees charged by Merritt Sadler for Mr. Merritt's services to the Debtors as CRO reflect the flat fee of \$30,000.00 per month.

9. This Report covers the period of November 1, 2010 through and including November 30, 2010.

10. Merritt Sadler has not agreed to share any compensation to be received here with any other person other than its partners.

Dated: December 15, 2010



Jeffrey C. Merritt
Merritt Sadler Group LLC
211 N. Record Street, Suite 525
Dallas, TX 75202

Exhibit A

Jeffrey Merritt
Professional Time Expended
Moll Industries - November

Date	Description of Activities	Hours Worked	Hours
11/2/2010	Coordination of remaining winddown, negotiate broker agreement.	8:30 - 12:00	3.5
11/3/2010	Patent due diligence information and calls to prosects.	9:00 - 12:00	3
11/4/2010	Coordination of remaining winddown, FPE issues.	8:30 - 12:00	3.5
11/5/2010	Patent due diligence information and calls to prosects.	9:00 - 12:00	3
11/8/2010	Call with Broker, patent prospects, Wind down issues.	8:30 - 11:30	3
11/9/2010	Coordination of remaining winddown, FPE issues.	8:30 - 12:00	3.5
11/10/2010	Negotiate broker agreement, patent issues.	8:30 - 11:30	3
11/11/2010	Patent due diligence information and calls to prosects.	1:00 - 5:30	4.5
11/12/2010	Coordination of remaining winddown, FPE issues.	9:00 - 12:00	3
11/15/2010	Travel to Seagrove	1:00 - 6:30	5.5
11/16/2010	Meetings at plant with FPE & employees, travel to Dallas.	9:00 - 7:00	11
11/17/2010	Patent marketing, wind down issues.	2:00 - 5:00	3
11/18/2010	Patent marketing, conference call with insurace brokers, ins. Issues.	1:30 - 5:00	3.5
11/19/2010	Patent marketing, scheduling interested party in the real estate.	8:30 - 12:00	3.5
11/22/2010	Patent marketing, business & leagal issues.	8:30 - 12:00	3.5
11/23/2010	Patent due diligence, business issues and analysis.	9:00 - 12:00	3.00
11/24/2010	Business issues and analysis.	8:30 - 11:30	3.00
11/26/2010	Research into additional patents owned.	1:00 - 3:00	2.00
11/29/2010	Research into additional patents owned, employee issues.	8:30 - 12:00	3.50
11/30/2010	Travel to Wilmington, providing list of prospective real estate buyers.	10:00 - 5:00	7.00
			78.50

Exhibit B

Moll Industries, Inc. Weekly Expense Report

Name: Jeff Merritt
Event: Nov-10

Expense Detail	Day Date	10/21/10	11/15/10	11/16/10	11/30/10	12/01/10	TOTALS
Expenses paid by Employee:							
Mileage (From A)							
Meals/Business Meals(From B)							
Breakfast							0.00
Lunch		20.14		19.19			39.33
Dinner							0.00
Lodging (From C)			101.69	101.69	209.72		413.10
Plane Fare (From C)		1,154.85	804.90		901.40		2,861.15
Auto Rentals (From C)		129.98		47.24	104.46		281.68
Taxi, Limo (From D)							
Tolls, Parking, Gas (From D)				38.00			38.00
Gratuities, Tips (From D)							
Cell phone, Cable, etc. (From D)							
Bus Entertainment (Over E)							
Office Supplies (Over F)							
Software/Hardware (Over F)							
Post (Over F)							
Miscellaneous (Over F)							
Total Reimbursement		1,304.97		206.12	1,215.58	0.00	

Advance & Expenditure Reconciliation

Total Reimbursement per this report	Amount
Each person signing above agrees that the expenses submitted in this report comply with Moll Industries' Travel, Entertainment and Expense Reimbursement Policy. Additionally, the employee confirms that any expense being charged to another department has been approved by the indicated person in the charged department.	39.33
	3,312.25
	281.68
	-
	-
	-
	-
	-
	3,633.26

File a Motion:10-11371-MFW Moll Industries, Inc.

Type: bk

Chapter: 11 v

Office: 1 (Delaware)

Assets: y

Judge: MFW

Case Flag: LEAD, CLMSAGNT, PlnDue, DsclsDue, Sealed Doc(s)

U.S. Bankruptcy Court**District of Delaware**

Notice of Electronic Filing

The following transaction was received from William A. Hazeltine entered on 12/16/2010 at 10:12 AM EST and filed on 12/16/2010

Case Name: Moll Industries, Inc.**Case Number:** 10-11371-MFW**Document Number:** 452**Docket Text:**

Application for Compensation of *Merritt Sadler Group, LLP* for the period *November 1, 2010 to November 30, 2010* Filed by Moll Industries, Inc.. Objections due by 1/5/2011. (Attachments: # (1) Notice) (Hazeltine, William)

The following document(s) are associated with this transaction:

Document description:Main Document**Original filename:**C:\fakepath\November Staffing Report.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=983460418 [Date=12/16/2010] [FileNumber=9150249-0] [52780d2d3982ac024c2173163fcb9c7f2c37953b01cc49bd24127762aacb31692f390b0b77ae804e79bbe45565260a6ab2f4bad9f224f44583520dff32e0f2bb]]

Document description:Notice**Original filename:**C:\fakepath\November Staffing Report - Notice.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=983460418 [Date=12/16/2010] [FileNumber=9150249-1] [3c715d337e5529b5429a62198b793ee5df8ea8159c8afa2d4203b8c0b14e554411d52b246d8f0505b1cac6463330c17a19669deabf1771ee39e14965651fb9e5]]

10-11371-MFW Notice will be electronically mailed to:

Elihu Ezekiel Allinson, III on behalf of Debtor Moll Industries, Inc.

ZAllinson@SHA-LLC.com, ecf@williamsullivanllc.com;KDavis@SHA-LLC.com;hcoleman@sha-llc.com

Donald F. Baty on behalf of Creditor Aastrom Biosciences, Inc.

dfb@honigman.com